



Letter of Intent
Christ Our Hope Legacy Society

Yes, I have included Vermont Catholic Community Foundation, Inc. (EIN: 81-0999457) in my estate plans.

Name: _____ Date: _____

Address: _____

City: _____ State: _____ Zip: _____

Home phone: _____ Cell Phone: _____

Email address: _____

Type of Gift:

- Beneficiary of a will
- IRA/Retirement Account designation
- Bank, Brokerage, Other Financial Account or Asset
- Charitable Trust
- Beneficiary of a Life Insurance Policy
- Other (please specify): _____

Value of your future gift:

- Is a percentage of my estate and valued at approximately: _____
- Is a specified amount of: _____
- I/we wish to keep the value of my future gift confidential.

My future gift is designated to support:

- _____ Fund (to view a list of existing funds please visit: vtcatholicfoundation.org/funds.)
- Where it is most needed at the discretion of the Vermont Catholic Community Foundation Board of Trustees.

I/We wish to create a new parish/ministry/program fund to be determined. (A gift of \$25,000 is required to establish most new types of funds. Contact the foundation to learn more at vccf@vermontcatholic.org.)

The Vermont Catholic Community Foundation and the Diocese of Burlington are deeply grateful for your generous support of the work of the Catholic Church in Vermont. As an inspiration to others who might be considering a planned gift, we would like to list your name along with other donors who have made a Legacy Gift. Please indicate your preferences below.

Donor Recognition:

- I/we wish to remain anonymous and do not want this gift acknowledged publicly.
- I/We would like to be acknowledged as a member of the Christ Our Hope Legacy Society. (Please indicate how you would like your name individual/family to appear in any publication or listing.)

Signature: _____ Date: _____

Signature: _____ Date: _____

Please return this form to:

Ellen Kane
Executive Director
Vermont Catholic Community Foundation, Inc.
55 Joy Drive
South Burlington, VT 05403

Contact

ekane@vermontcatholic.org
(802) 846-5837

Sample Bequest Language

Bequest for a Specific Purpose

“I give and bequeath to the Vermont Catholic Community Foundation _____ percent (or \$_____ amount) of my net estate designated for (name of fund) or to establish a new fund (name) for the purpose of_____. If the purpose shall no longer exist, then the gift can be designated to (name of fund) or for (secondary purpose).”

Bequest for an Unrestricted Purpose

“I give and bequeath to the Vermont Catholic Community Foundation (or parish/school/diocese/Catholic Charities) _____ per cent (____%) of my net estate, as an unrestricted gift.”